

## Mountain Commerce Bancorp, Inc. and Subsidiary Consolidated Balance Sheets (Unaudited)

ASSETS           Cash and due from banks         \$4,671,549         \$4,651,76           Interest-earning deposits         11,154,740         23,712,480           Cash and cash equivalents         18,826,289         28,364,246           Securities available for sale         74,448,002         43,857,907           Loans held for sale         270,393         78,599           Loans receivable         626,102,167         515,432,541           Allowance for loan losses         (6,153,044)         (5,281,059)           Net loans         619,991,123         510,151,482           Premises and equipment, net         12,029,224         13,453,591           Accrued interest receivable         2,119,284         1,716,171           Bale state owned         7,480,338         8,781,161           Bank owned life insurance         7,154,342         6,991,438           Restricted stock         1,303,000         1,128,900           Prepaid expenses and other assets         1,170,487         1,190,555           Deferred tax asset         2,109,465         3,425,367           Total assets         \$746,859,947         \$619,141,417           Liabilities         2,990,815         \$60,065,109         467,170,920           Total deposits		December 2017	December 2016
Interest-earning deposits	ASSETS		
Cash and cash equivalents         18,826,289         28,364,246           Securities available for sale         74,448,002         43,857,907           Loans held for sale         270,393         78,599           Loans receivable         626,102,167         515,432,541           Allowance for loan losses         (6,153,044)         (5,281,059)           Net loans         619,949,123         510,151,482           Premises and equipment, net         12,029,224         13,453,591           Accrued interest receivable         2,119,284         1,718,171           Real estate owned         7,480,338         8,781,161           Bank owned life insurance         7,154,342         6,991,438           Restricted stock         1,200,000         1,129,800           Prepaid expenses and other assets         1,170,487         1,190,555           Deferred tax asset         2,109,465         3,425,367           Total assets         \$746,859,947         \$619,141,417           LIABILITIES AND STOCKHOLDERS' EQUITY         Liabilities         2,000,000         467,170,920           Total deposits         50,065,109         467,170,920         47,170,920           Total deposits         640,131,898         534,327,271           Federal Home Loan Bank advanc	Cash and due from banks	\$4,671,549	\$4,651,766
Securities available for sale   74,448,002   43,857,907   Loans held for sale   270,393   78,599   12,003   1	Interest-earning deposits	14,154,740	23,712,480
Loans receivable	Cash and cash equivalents	18,826,289	28,364,246
Loans receivable   626,102,167   515,432,541     Allowance for loan losses   (6,153,044)   (5,281,059)     Net loans   619,949,123   510,151,482     Premises and equipment, net   12,029,224   13,455,591     Accrued interest receivable   2,119,284   1,718,171     Real estate owned   7,480,338   8,781,161     Bank owned life insurance   7,154,342   6,991,438     Restricted stock   1,303,000   1,128,900     Prepaid expenses and other assets   1,170,487   1,190,555     Deferred tax asset   2,109,465   3,425,367     Total assets   \$746,859,947   \$619,141,417     LIABILITIES AND STOCKHOLDERS' EQUITY     Liabilities:   Deposits     Noninterest-bearing   \$80,066,788   \$67,156,351     Interest-bearing   560,065,109   467,170,920     Total deposits   640,131,898   534,327,271     Federal Home Loan Bank advances   28,000,000   9,555,942     Senior note payable   9,981,723   9,913,921     Accrued interest payable   94,870   47,159     Mandatorily redeemable preferred stock   2,969,000     Chter liabilities   2,499,276   4,136,654     Total liabilities   680,707,767   560,949,947     Stockholders' equity:   Preferred stock   59,764   57,352     Common stock: \$0.01 par. 1,000,000 shares authorized; 2cor and 2,969 issued and outstanding at December 31, 2017 and 2016     Common stock: \$0.01 par. 1,000,000 shares authorized; 2cor and 2,969 issued and outstanding at December 31, 2017 and 2016     Common stock: \$0.01 par. 1,000,000 shares authorized; 2cor and 2,969 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,758,055 issued and outstanding at December 31, 2017 and 5,7	Securities available for sale	74,448,002	43,857,907
Allowance for loan losses   (6,153,044)   (5,281,059)     Net loans   (619,949,123   510,151,482     Premises and equipment, net   12,029,224   13,453,591     Accrued interest receivable   2,119,284   1,718,171     Real estate owned   7,480,338   8,781,161     Bank owned life insurance   7,154,342   6,991,438     Restricted stock   1,303,000   1,128,900     Prepaid expenses and other assets   1,170,487   1,190,555     Deferred tax asset   2,109,465   3,425,367     Total assets   \$746,859,947   \$619,141,417     LIABILITIES AND STOCKHOLDERS' EQUITY     Liabilities:   Deposits:     Noninterest-bearing   \$80,066,788   \$67,156,351     Interest-bearing   \$60,065,109   467,170,920     Total deposits   640,131,898   534,327,271     Federal Home Loan Bank advances   28,000,000   9,555,942     Senior note payable   9,881,723   9,913,921     Accrued interest payable   94,870   47,159     Mandatorily redeemable preferred stock   2,969,000     Chter liabilities   2,499,276   4,136,654     Total liabilities   680,707,767   560,949,947     Stockholders' equity:     Preferred stock \$0.01 par, 1,000,000 shares authorized, zero and 2,969 issued and outstanding at December 31, 2017 and 2016     Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016     Additional paid-in capital   63,046,362   60,224,408     Accumulated deficit   3,437,713   (1,955,864)     Accumulated deficit   3,437,713   (1,955,864)     Accumulated deficit   3,437,713   (1,955,864)     Accumulated other comprehensive income   391,659   (134,426)	Loans held for sale	270,393	78,599
Net loans	Loans receivable	626,102,167	515,432,541
Premises and equipment, net         12,029,224         13,453,591           Accrued interest receivable         2,119,284         1,718,171           Real estate owned         7,480,338         8,781,161           Bank owned life insurance         7,154,342         6,991,438           Restricted stock         1,303,000         1,128,900           Prepaid expenses and other assets         1,170,487         1,190,555           Deferred tax asset         2,109,465         3,425,367           Total assets         \$746,859,947         \$619,141,417           LIABILITIES AND STOCKHOLDERS' EQUITY           Liabilities:         Deposits:           Noninterest-bearing         \$80,066,788         \$67,156,351           Interest-bearing         560,065,109         467,170,920           Total deposits         640,131,898         534,327,271           Federal Home Loan Bank advances         28,000,000         9,555,942           Senior note payable         9,981,723         9,913,921           Accrued interest payable         9,4870         47,159           Mandatorily redeemable preferred stock         -         2,969,000           Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767	Allowance for loan losses	(6,153,044)	(5,281,059)
Accrued interest receivable 2,119,284 1,718,171 Real estate owned 7,480,338 8,781,161 Bank owned life insurance 7,154,342 6,991,430 Restricted stock 1,303,000 1,128,900 Prepaid expenses and other assets 1,170,487 1,190,555 Deferred tax asset 2,109,465 3,425,367  Total assets \$746,859,947 \$619,141,417  LIABILITIES AND STOCKHOLDERS' EQUITY Liabilities: Deposits: Noninterest-bearing \$80,066,788 \$67,156,351 Interest-bearing 560,065,109 467,170,920 Total deposits 640,131,898 534,327,271  Federal Home Loan Bank advances 28,000,000 9,555,942 Senior note payable 9,981,723 9,913,921 Accrued interest payable 94,870 47,159 Mandatorily redeemable preferred stock 2,969,000 Other liabilities 2,499,276 4,136,654 Total liabilities 680,707,767 560,949,947  Stockholders' equity: Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,968 issued and outstanding at December 31, 2017 and 2016  Common stock; \$0.01 par; 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016  Additional paid-in capital 63,046,362 60,224,408 Accumulated deficit 3,437,713 (1,955,864) Accumulated deficit 3,437,713 (1,955,864) Accumulated other comprehensive income (391,659) (134,426)	Net loans	619,949,123	510,151,482
Real estate owned	Premises and equipment, net	12,029,224	13,453,591
Bank owned life insurance         7,154,342         6,991,438           Restricted stock         1,303,000         1,128,900           Prepaid expenses and other assets         1,170,487         1,190,555           Deferred tax asset         2,109,465         3,425,367           Total assets         \$746,859,947         \$619,141,417           LIABILITIES AND STOCKHOLDERS' EQUITY           Liabilities:           Deposits:           Noninterest-bearing         \$80,066,788         \$67,156,351           Interest-bearing         560,065,109         467,170,920           Total deposits         640,131,898         534,327,271           Federal Home Loan Bank advances         28,000,000         9,555,942           Senior note payable         9,981,723         9,913,921           Accrued interest payable         94,870         47,159           Mandatorily redeemable preferred stock         -         2,969,000           Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767         560,949,947           Stockholders' equity:           Preferred stock; \$0,01 par; 1,000,000 shares authorized; 2,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016         59,764	Accrued interest receivable	2,119,284	1,718,171
Restricted stock	Real estate owned	7,480,338	8,781,161
Prepaid expenses and other assets   1,170,487   1,190,555     Deferred tax asset   2,109,465   3,425,367     Total assets   \$746,859,947   \$619,141,417     LIABILITIES AND STOCKHOLDERS' EQUITY     Liabilities:   Deposits:	Bank owned life insurance	7,154,342	6,991,438
Deferred tax asset   2,109,465   3,425,367	Restricted stock	1,303,000	1,128,900
Total assets   \$746,859,947   \$619,141,417	Prepaid expenses and other assets	1,170,487	1,190,555
LIABILITIES AND STOCKHOLDERS' EQUITY           Liabilities:         Beposits:           Noninterest-bearing         \$80,066,788         \$67,156,351           Interest-bearing         560,065,109         467,170,920           Total deposits         640,131,898         534,327,271           Federal Home Loan Bank advances         28,000,000         9,555,942           Senior note payable         9,981,723         9,913,921           Accrued interest payable         94,870         47,159           Mandatorily redeemable preferred stock         -         2,969,000           Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767         560,949,947           Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Additional paid-in capital         63,046,362         60,224,408           Accumulated deficit         3,437,713         (1,955,864)           Accumulated other comprehensive income         (391,659)         (134,426)           Total stockholders' equity         66,152,180         58,191,470	Deferred tax asset	2,109,465	3,425,367
Liabilities:       Deposits:         Noninterest-bearing       \$80,066,788       \$67,156,351         Interest-bearing       560,065,109       467,170,920         Total deposits       640,131,898       534,327,271         Federal Home Loan Bank advances       28,000,000       9,555,942         Senior note payable       9,981,723       9,913,921         Accrued interest payable       94,870       47,159         Mandatorily redeemable preferred stock       -       2,969,000         Other liabilities       2,499,276       4,136,654         Total liabilities       680,707,767       560,949,947         Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016       59,764       57,352         Common stock; \$0.01 par; 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016       59,764       57,352         Additional paid-in capital       63,046,362       60,224,408         Accumulated deficit       3,437,713       (1,955,864)         Accumulated other comprehensive income       (391,659)       (134,426)         Total stockholders' equity       66,152,180       58,191,470	Total assets	\$746,859,947	\$619,141,417
Noninterest-bearing   \$80,066,788   \$67,156,351     Interest-bearing   560,065,109   467,170,920     Total deposits   640,131,898   534,327,271     Federal Home Loan Bank advances   28,000,000   9,555,942     Senior note payable   9,981,723   9,913,921     Accrued interest payable   94,870   47,159     Mandatorily redeemable preferred stock   - 2,969,000     Other liabilities   2,499,276   4,136,654     Total liabilities   680,707,767   560,949,947     Stockholders' equity:     Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016     Common stock; \$0.01 par; 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016     Additional paid-in capital   63,046,362   60,224,408     Accumulated deficit   3,437,713   (1,955,864)     Accumulated other comprehensive income   (391,659)   (134,426)     Total stockholders' equity   58,191,470	LIABILITIES AND STOCKHOLDERS' EQUITY		
Noninterest-bearing         \$80,066,788         \$67,156,351           Interest-bearing         560,065,109         467,170,920           Total deposits         640,131,898         534,327,271           Federal Home Loan Bank advances         28,000,000         9,555,942           Senior note payable         9,981,723         9,913,921           Accrued interest payable         94,870         47,159           Mandatorily redeemable preferred stock         -         2,969,000           Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767         560,949,947           Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Additional paid-in capital         63,046,362         60,224,408           Accumulated deficit         3,437,713         (1,955,864)           Accumulated other comprehensive income         (391,659)         (134,426)           Total stockholders' equity         66,152,180         58,191,470	Liabilities:		
Interest-bearing	Deposits:		
Total deposits         640,131,898         534,327,271           Federal Home Loan Bank advances         28,000,000         9,555,942           Senior note payable         9,981,723         9,913,921           Accrued interest payable         94,870         47,159           Mandatorily redeemable preferred stock         -         2,969,000           Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767         560,949,947           Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Additional paid-in capital         63,046,362         60,224,408           Accumulated deficit         3,437,713         (1,955,864)           Accumulated other comprehensive income         (391,659)         (134,426)           Total stockholders' equity         66,152,180         58,191,470	Noninterest-bearing	\$80,066,788	\$67,156,351
Federal Home Loan Bank advances         28,000,000         9,555,942           Senior note payable         9,981,723         9,913,921           Accrued interest payable         94,870         47,159           Mandatorily redeemable preferred stock         -         2,969,000           Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767         560,949,947           Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016         Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Additional paid-in capital         63,046,362         60,224,408           Accumulated deficit         3,437,713         (1,955,864)           Accumulated other comprehensive income         (391,659)         (134,426)           Total stockholders' equity         66,152,180         58,191,470	Interest-bearing	560,065,109	467,170,920
Senior note payable         9,981,723         9,913,921           Accrued interest payable         94,870         47,159           Mandatorily redeemable preferred stock         -         2,969,000           Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767         560,949,947           Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016         -         -           Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Additional paid-in capital         63,046,362         60,224,408           Accumulated deficit         3,437,713         (1,955,864)           Accumulated other comprehensive income         (391,659)         (134,426)           Total stockholders' equity         66,152,180         58,191,470	Total deposits	640,131,898	534,327,271
Accrued interest payable       94,870       47,159         Mandatorily redeemable preferred stock       -       2,969,000         Other liabilities       2,499,276       4,136,654         Total liabilities       680,707,767       560,949,947         Stockholders' equity:       Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016         Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016       59,764       57,352         Additional paid-in capital       63,046,362       60,224,408         Accumulated deficit       3,437,713       (1,955,864)         Accumulated other comprehensive income       (391,659)       (134,426)         Total stockholders' equity       66,152,180       58,191,470	Federal Home Loan Bank advances	28,000,000	9,555,942
Mandatorily redeemable preferred stock         -         2,969,000           Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767         560,949,947           Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016         -         -           Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Additional paid-in capital         63,046,362         60,224,408           Accumulated deficit         3,437,713         (1,955,864)           Accumulated other comprehensive income         (391,659)         (134,426)           Total stockholders' equity         66,152,180         58,191,470	Senior note payable	9,981,723	9,913,921
Other liabilities         2,499,276         4,136,654           Total liabilities         680,707,767         560,949,947           Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016           Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Additional paid-in capital         63,046,362         60,224,408           Accumulated deficit         3,437,713         (1,955,864)           Accumulated other comprehensive income         (391,659)         (134,426)           Total stockholders' equity         66,152,180         58,191,470	Accrued interest payable	94,870	47,159
Total liabilities         680,707,767         560,949,947           Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016           Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016         59,764         57,352           Additional paid-in capital         63,046,362         60,224,408           Accumulated deficit         3,437,713         (1,955,864)           Accumulated other comprehensive income         (391,659)         (134,426)           Total stockholders' equity         66,152,180         58,191,470	Mandatorily redeemable preferred stock	-	2,969,000
Stockholders' equity:         Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016         Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016       59,764       57,352         Additional paid-in capital       63,046,362       60,224,408         Accumulated deficit       3,437,713       (1,955,864)         Accumulated other comprehensive income       (391,659)       (134,426)         Total stockholders' equity       66,152,180       58,191,470	Other liabilities	2,499,276	4,136,654
Preferred stock; \$0.01 par; 1,000,000 shares authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016	Total liabilities	680,707,767	560,949,947
authorized; zero and 2,969 issued and outstanding at December 31, 2017 and 2016  Common stock; \$0.01 par, 10,000,000 shares authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016  Additional paid-in capital 63,046,362 60,224,408  Accumulated deficit 3,437,713 (1,955,864)  Accumulated other comprehensive income (391,659) (134,426)  Total stockholders' equity 66,152,180 58,191,470	Stockholders' equity:		
authorized; 5,994,287 and 5,758,055 issued and outstanding at December 31, 2017 and 2016       59,764       57,352         Additional paid-in capital       63,046,362       60,224,408         Accumulated deficit       3,437,713       (1,955,864)         Accumulated other comprehensive income       (391,659)       (134,426)         Total stockholders' equity       66,152,180       58,191,470	authorized; zero and 2,969 issued and outstanding at	-	-
Accumulated deficit 3,437,713 (1,955,864)  Accumulated other comprehensive income (391,659) (134,426)  Total stockholders' equity 66,152,180 58,191,470	authorized; 5,994,287 and 5,758,055 issued and	59,764	57,352
Accumulated other comprehensive income (391,659) (134,426)  Total stockholders' equity 66,152,180 58,191,470	Additional paid-in capital	63,046,362	60,224,408
Total stockholders' equity 66,152,180 58,191,470	Accumulated deficit	3,437,713	(1,955,864)
<del>-</del>	Accumulated other comprehensive income	(391,659)	(134,426)
Total liabilities and stockholders' equity \$746,859,947 \$619,141,417	Total stockholders' equity	66,152,180	58,191,470
	Total liabilities and stockholders' equity	\$746,859,947	\$619,141,417